

DASHBOARD DESIGN REVIEW — NOTES

Date: Thursday 14 August 2025 Present: Nadia Rahimi, Owen Castillo, Priya Sethi, Marta Lindgren (contract designer) Scribe: Priya Sethi

Decisions

1. New dashboard APPROVED with changes.
2. Filter bar moves from the left panel to the top of the dashboard so saved views and filters sit together. Owen: two days of work.
3. Saved views get a rename action and a "set as default" toggle. Marta to update the designs by 19 August.
4. Dark mode raised again (Brindle Retail asked). Parked for 3.1; not in the launch.
5. Empty state for new customers: use the sample data set rather than a blank page.

Open questions

- Keyboard shortcuts for switching saved views: Priya to prototype, decide by 29 August.
- Export button placement: keep in the top right for now.

Next review: none planned before launch; changes go through the weekly status.

Signed off: NR, OC — 14/08/2025