

AAPL — Apple Inc.

Ticker: AAPL · Benchmark: RSPT · As of: 2026-04-08

Apple Inc.

AAPL · 2026-04-08

IDENTITY

Market Cap

\$3.8T

Sector ETF

XLK

Subsector ETF

RSPT

PERFORMANCE STATS

Last Price

\$258.90

Vol (23d ann.)

29.4%

Sharpe (63d)

-0.07 · poor

Max Drawdown

-13.8%

TRAILING RETURNS

Period

AAPL

SPY

vs SPY

1D

+2.1%

+2.5%

-0.4%

5D

+2.0%

+3.9%

-1.9%

1M

-0.4%

-0.1%

-0.3%

3M

-1.2%

-2.0%

+0.8%

6M

+1.1%

+1.2%

-0.2%

1Y

+38.0%

+35.3%

+2.7%

RANKINGS — Multi-Window vs Subsector

1d

5d

1m

3m

6m

1y

Total Return

●

●

●

●

●

●

Residual ER

●

●

●

●

●

●

RISK DECOMPOSITION — L3 ER

Market ER

+53.3%

Sector ER

+0.2%

Subsector ER

+0.2%

Residual ER

+46.3%

MACRO CORRELATIONS — L3 Res · 252d

VIX

-0.77

Oil

+0.13

Gold

Bitcoin

+0.34

DXY

+0.14

UST 10y-2y

-0.17

AAPL returned +38.0% over the past year, outperforming SPY by 2.7pp.

Ranks 32nd pct (bottom-third of 19) on 1Y return vs RSPT peers. Idiosyncratic alpha: +18.4% (positive residual contribution).

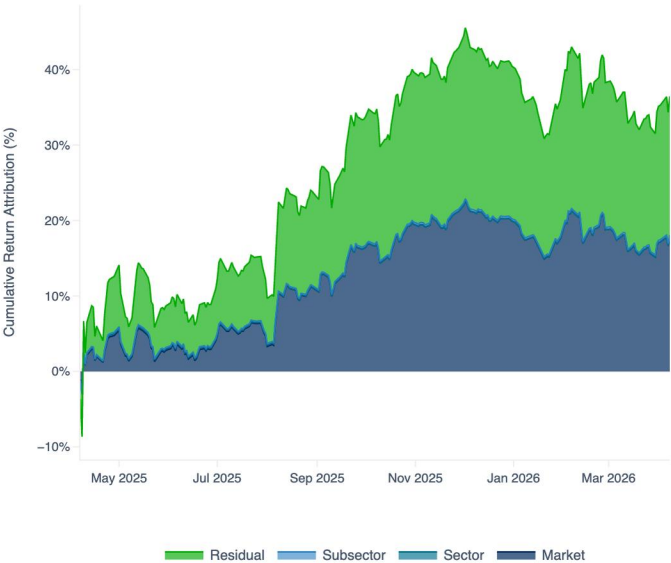
I. Cumulative Returns

AAPL gross +38.0% — factor bridge: L1(SPY) +39.9%, L2(+XLK) +38.2%, L3(+RSPT) +20.9% → residual alpha +18.4% over the past 252 trading days ending 2026-04-08. Ranks 32nd



II. L3 Return Attribution

AAPL's +38.0% total return over the past 252 trading days ending 2026-04-08



III. Drawdown

Max drawdown of -13.8% for AAPL over the past 252 trading days ending 2026-04-08 —

