

Usmania-Tech-Pvt.Ltd

Investor Relations Report

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Investor Relations Summary

Usmania-Tech-Pvt.Ltd — Investment performance and growth trajectory for the current fiscal period.

Performance Metrics

KPI	Value	Investor Relevance
LTM Revenue	₹0	Top-line growth indicator
LTM Profit	₹-205,500	Bottom-line profitability
Net Margin	-0.2%	Unit economics efficiency
Customer Base	6	Market penetration proxy
Monthly Churn	0.0%	Retention & LTV health
New Customers (30d)	6	Growth velocity signal
Return on Equity (Est.)	-0.7%	Capital efficiency

Growth Trajectory

- ussu (expense) projects a upward trend of 4.5% over 30 days using linear_regression.
- ussu (market) projects a upward trend of 40.1% over 180 days using arima.
- ussu (revenue) projects a upward trend of 17.2% over 30 days using moving_average.

Valuation Indicators

Based on a revenue multiple of 1.5x (adjusted for margin profile), estimated valuation range is ₹120,000,000 — ₹180,000,000.

Investor Recommendations

- Maintain current trajectory. Schedule next review in 30 days.